

Marblehead Lime Company A General Dynamics Company

390 East Joe Orr Road Chicago Heights, Illinois 60411 312/757-6201

October 14, 1988

Mr. Wayne Hedberg
Department of Natural Resources
Division of Oil, Gas and Mining
State of Utah
355 West North Temple
3 Triad Center, Suite 350
Salt Lake City, Utah 84180-1203

OCT 17 1988

DIVISION OF OIL, GAS & MINING

RE: "SWORN STATEMENT OF TRANSFEROR"

Dear Mr. Hedberg:

Per our phone conversation of October 14, attached please find the original Sworn Statement of Transferor.

As per your instructions, I have inserted the Permit No. which you have assigned to the plant site within the line labeled "Notice of Intention No.".

With this statement I now hope we will be able to conclude the transfer of the Reclamation Permit for the plant site to USPCI, Inc. I also hope to hear from you in the near future about the lowering of our Surety Bond on the quarry site.

If additional information is still need, please feel free to contact me at anytime at the above address and phone number.

Sincerely yours,

MARBLEHEAD LIME COMPANY

Philip N. Raines

Asst. to Vice President of Operations

PNR/bb Attachment

cc: M. D. Henery - Marblehead Lime Co.

E. J. Penman - Marblehead Lime Co.

John Bootle - USPCI, Inc.

· SWORN STATEMENT OF TRANSFEROR

I, being first duly sworn under oath,
deposes and says that I am the President
(officer or agent)
of; and that I am duly authorized to; operator)
execute and deliver the foregoing obligations; that I have read the said
application and fully know the contents thereof; that all statements contained
in the transfer application are true and correct to the best of my knowledge
and belief. By execution of this statement I certify that the Transferor is
in full compliance with the Utah Mined Land Reclamation Act, the Rules and
Regulations promulgated thereunder, and the terms and conditions of Notice of
Intention No. M/045/024 (Plant Site) M. D. Henery Name (Typed or Print) President Title
Subscribed and sworn before me this 12th day of October , 1988. Cansactarations Notary Public
My commission Expires:
May 29,, 19_89
State of ILLINOIS) County of DuPAGE)